



24 January 2022

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia-Commonwealth Bank Officers Section  
Sent via email: [fsuinfo@fsunion.org.au](mailto:fsuinfo@fsunion.org.au)

Dear Julia Angrisano

**The Finance Sector Union of Australia-Commonwealth Bank Officers Section's  
Officer and related party disclosure statement (ORP Statement)**

Thank you for providing your ORP statement. Your ORP statement includes information required to be provided to your members and lodged under subsection 293J of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

**Summary of your ORP Statement and Review Outcome**

Financial year ending	30 June 2021
Matter number	ORP2021/62
Lodgement date	16 December 2021
Review	Primary Review
Result	FILED

**Your primary review**

Your ORP statement had a **primary review** which checked whether it was signed by an officer, lodged on time, included the required NIL statements and whether you met the requirements that the ROC raised with you last year.



**Your ORP statement satisfied the requirements of the primary review and has been uploaded to the ROC website.**

## **The ROC's risk-based approach**

This year your ORP statement was assessed against a primary review. A primary review does not check all legislative requirements.

Over a five year period the ORP statement of every organisation and branch will be subject to at least one advanced review. An advanced review is a more comprehensive review.

The ROC's [advanced review checklist](#) is published on our website.

## **Do you have any questions?**

Your ORP statement did not use the latest ORP statement template. The latest template can be found on our [disclosure obligations page](#).

This and other materials are regularly updated. We recommend you [subscribe to the ROC's subscription service](#).

If you have any queries we can be contacted on 1300 341 665 or by email at [regorgs@roc.gov.au](mailto:regorgs@roc.gov.au).

Yours sincerely

**Registered Organisations Commission**

**OFFICER AND RELATED PARTY DISCLOSURE STATEMENT in accordance with Section 293J *Fair Work (Registered Organisations) Act 2009***

I, Julia Angrisano, being the National Secretary of the Finance Sector Union of Australia, declare the following Officer and Related Party Disclosure Statement.

<b>Organisation Name:</b>	Finance Sector Union of Australia	<b>Branch Name:</b>	CBA Branch
<b>Financial year start date:</b>	1 July 2020	<b>Financial year end date:</b>	30 June 2021

**Top Five Rankings of Officers – Relevant remuneration and non-cash benefits**

When all officers in the Finance Sector Union of Australia – CBA Branch are ranked by relevant remuneration for the financial year, the following officers are ranked no lower than fifth:

<b>Full Name</b>	<b>Office (e.g. Secretary)</b>	<b>Actual Amount of Relevant Remuneration</b>	<b>Value of Relevant non- cash benefits</b>	<b>Form of relevant non- cash benefits (e.g. car)</b>
1. Kathryn Martin (01/07/2020 – 16/02/2021)	NEC Member	\$1,261	NIL	NIL
2. Valerie Street (01/07/2020 – 15/02/2020)	NEC Member/LEC President for Vic/Tas	\$1,255	NIL	NIL
3. Kristy Horner (01/07/2020 – 31/12/2020)	NEC Member/LEC President for SA/NT	\$1,000	NIL	NIL
4. James Dixon (17/02/2021 – 20/05/2021)  (21/05/2021 – 30/06/2021)	NEC Member / LEC President for Queensland  NEC President / NEC Member/ LEC President for Queensland	\$802	NIL	NIL

5. Jo-Anne Dodson (16/02/2021 – 30/06/2021)	NEC Member	\$744	NIL	NIL
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**Please note:**

- Only those officers listed above received relevant remuneration from the branch/organisation, relevant boards or related parties. No other officers in the branch received relevant remuneration from the branch/organisation, relevant boards or related parties.
- None of the officers listed above received non-cash benefits from the branch/organisation.
- Relevant remuneration for officers above were honorarium fees received from the organisation.
- Allison Cruze was the National Enterprise Council President for the period 1 July 2020 to 20 May 2021 and already in receipt of honorarium fees as a National Executive Delegate and is disclosed in the FSU Organisation Officer and Related Party Disclosure Statement.
- James Dixon received National Enterprise Council honorarium fees for the period 17 February 2021 to 20 May 2021. On 21 May 2021 James Dixon was declared the National Enterprise Council president and then received honorarium fees as a National Executive Delegate for that period of time.
- Local Enterprise Council President do not receive an honorarium fee.

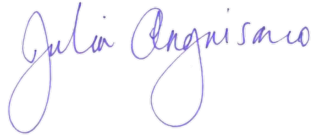
**Payments to related parties and declared persons or bodies**

During the financial year, the Finance Sector Union of Australia – CBA Branch made the following payments to related parties or declared persons or bodies. The details of these payments are included below. This list does not include payments that have been exempted from disclosure under section 293G.

Date	Name	Nature of relationship (e.g. company owned by Secretary)	Purpose of payment (e.g. catering)	Amount	Other relevant details
				\$	

- The branch did not make any payments to related parties or declared persons or bodies that are required to be disclosed.

Signed by the officer:



Dated: 15 December 2021

*[PLEASE NOTE: The Officer and Related Party Disclosure Statement must be provided to members and a copy lodged with the Registered Organisations Commission (ROC) within 6 months of the end of the financial year. It can be lodged with the ROC by emailing to [regorgs@roc.gov.au](mailto:regorgs@roc.gov.au). ALL BRANCHES are required to lodge an Officer and Related Party Disclosure Statement.]*