



20 December 2022

Julia Angrisano
National Secretary
Finance Sector Union of Australia – Commonwealth Bank Officers Section Branch
Sent via email: julia.angrisano@fsunion.org.au

cc: melissa.brown@fsunion.org.au

Dear Julia Angrisano

The Finance Sector Union of Australia – Commonwealth Bank Officers Section Branch Officer and related party disclosure statement (ORP Statement)

Thank you for providing your ORP statement. Your ORP statement includes information required to be provided to your members and lodged under subsection 293J of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

Summary of your ORP Statement and Review Outcome

| | |
|-----------------------|-----------------|
| Financial year ending | 30 June 2022 |
| Matter number | ORP2022/58 |
| Lodgement date | 8 December 2022 |
| Review | Primary Review |
| Result | FILED |

Your primary review

Your ORP statement had a **primary review** which checked whether it was signed by an officer, lodged on time, included the required NIL statements and whether you met the requirements that the Registered Organisations Commission (the ROC) raised with you last year.

Your ORP statement has been uploaded to the ROC website. You do not need to do anything further this year, however the following comments are made to assist you when you prepare next year's ORP statement.

Your ORP statement did not use the latest ORP statement template. The latest template can be found on our [disclosure obligations page](#). Please ensure you use the latest template for next year's ORP statement.



Insufficient Nil Statements

Your ORP statement did not contain NIL statements in the table titled 'Payments to related parties and declared persons or bodies' and this made it unclear whether you had fully completed the statement.

It is the view of the ROC that NIL statements provide greater clarity and transparency for members. Such statements reassure the organisation's members and the ROC that the organisation or branch has turned its attention to officers' relevant remuneration, their non-cash benefits and payments to related parties.

Hint: Your reminder letter had examples of how to do a NIL statement, you can also refer to our [ORP statement template](#) which contains help about NIL statements.

Please ensure that next year's ORP statement contains NIL statements instead of blanks in all of the tables.

The ROC's risk-based approach

This year your ORP statement was assessed against a primary review. A primary review does not check all legislative requirements.

Over a five year period the ORP statement of every organisation and branch will be subject to at least one advanced review. An advanced review is a more comprehensive review.

The ROC's [advanced review checklist](#) is published on our website.

Do you have any questions?

Your ORP statement did not use the latest ORP statement template. The latest template can be found on our [disclosure obligations page](#).

This and other materials are regularly updated. We recommend you [subscribe to the ROC's subscription service](#).

If you have any queries we can be contacted on 1300 341 665 or by email at regorgs@roc.gov.au.

Yours sincerely

Registered Organisations Commission

OFFICER AND RELATED PARTY DISCLOSURE STATEMENT in accordance with Section 293J *Fair Work (Registered Organisations) Act 2009*

I, Julia Angrisano, being the National Secretary of the Finance Sector Union of Australia, declare the following Officer and Related Party Disclosure Statement.

| | | | |
|-----------------------------------|-----------------------------------|---------------------------------|--------------|
| Organisation Name: | Finance Sector Union of Australia | Branch Name: | CBA Branch |
| Financial year start date: | 1 July 2021 | Financial year end date: | 30 June 2022 |

Top Five Rankings of Officers – Relevant remuneration and non-cash benefits

When all officers in the Finance Sector Union of Australia – CBA Branch are ranked by relevant remuneration for the financial year, the following officers are ranked no lower than fifth:

| Full Name | Office (e.g. Secretary) | Actual Amount of Relevant Remuneration | Value of Relevant non-cash benefits | Form of relevant non-cash benefits (e.g. car) |
|-----------------------|--|---|--|--|
| 1. James Dixon | National Executive Delegate (President of the National Enterprise Council) CBA/ LEC President for Queensland | \$5,000 | NIL | NIL |
| 2. Jo-Anne Dodson | NEC Member | \$2,000 | NIL | NIL |
| 3. Damian Bartlett | NEC Member/LEC President for SA/NT | \$1,848 | NIL | NIL |
| 4. Charmayne Hollyock | NEC Member/LEC President for WA | NIL | NIL | NIL |

Please note:

- Only those officers listed above received relevant remuneration from the branch/organisation, relevant boards or related parties. No other officers in the branch received relevant remuneration from the branch/organisation, relevant boards or related parties.
- None of the officers listed above received non-cash benefits from the branch/organisation.
- Relevant remuneration for officers above were honorarium fees received from the organisation.
- James Dixon is the National Enterprise Council President and already in receipt of honorarium fees as a National Executive Delegate and is disclosed in the FSU Organisation Officer and Related Party Disclosure Statement.
- National Enterprise Members are entitled to an honorarium fees of \$2,000 per annum. Charmayne Hollyock chose not to receive honorarium fees during the period.
- Local Enterprise Council Presidents do not receive an honorarium fee.

Payments to related parties and declared persons or bodies

During the financial year, the Finance Sector Union of Australia – CBA Branch made the following payments to related parties or declared persons or bodies. The details of these payments are included below. This list does not include payments that have been exempted from disclosure under section 293G.

| Date | Name | Nature of relationship (e.g. company owned by Secretary) | Purpose of payment (e.g. catering) | Amount | Other relevant details |
|------|------|--|------------------------------------|--------|------------------------|
| | | | | \$ | |

The branch did not make any payments to related parties or declared persons or bodies that are required to be disclosed.

Signed by the officer: 

Dated: 7 December 2022

[PLEASE NOTE: The Officer and Related Party Disclosure Statement must be provided to members and a copy lodged with the Registered Organisations Commission (ROC) within 6 months of the end of the financial year. It can be lodged with the ROC by emailing to regorgs@roc.gov.au. ALL BRANCHES are required to lodge an Officer and Related Party Disclosure Statement.]