

31 March 2025

Julia Angrisano
National Secretary
Finance Sector Union of Australia
Sent via email: julia.angrisano@fsunion.org.au

Dear Julia Angrisano

The Finance Sector Union of Australia's annual return of information (annual return) lodged under subsection 233(1) of the RO Act

Thank you for providing your annual return lodged under subsection 233(1) of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

### Summary of your annual return and its assessment

Year 2025

Matter number AR2025/9

Lodgement date 25 March 2025

Result FILED

In your declaration that accompanied the annual return, you declared that the information contained in the annual return was true and correct.

Your annual return has been reviewed for compliance with the requirements of the RO Act, as well as whether you addressed the issues of concern (if any) that the regulator raised with you about last year's annual return.

The requirements for annual returns are set out in sections 230 and 233(1) of the RO Act.



Your annual return satisfied the requirements of the review and has been uploaded to the Fair Work Commission (the Commission) website.

#### Do you have any questions?

Information and education materials are available on our <u>website</u>. These materials are regularly updated. We recommend you <u>subscribe to the Commission's subscription service to find out when we release new</u> materials.

If you have any queries we can be contacted on 1300 341 665 or by email at <a href="mailto:regorgs@fwc.gov.au">regorgs@fwc.gov.au</a>.

Yours sincerely

### **Fair Work Commission**

# ANNUAL RETURN OF INFORMATION (organisation with no branches) in accordance with Regulation 147 Fair Work (Registered Organisations) Regulations 2009 and sections 230 and 233 Fair Work (Registered Organisations) Act 2009

I, Julia Angrisano, being the National Secretary of the Finance Sector Union of Australia, declare the following:

- 1. I am authorised to make this declaration.
- 2. The register of members has, during the immediately preceding calendar year, been kept and maintained as required by section 230(1)(a) and section 230(2) of the Fair Work (Registered Organisations) Act 2009 (the Act).
- 3. The following is a correct statement of the information contained in the records required to be kept by the organisation in accordance with section 230(1)(b), (c), and (d) of the Act:
  - The address of the organisation is Level 13, 380 La Trobe Street, Melbourne VIC 3000.1
  - The organisation has no branches and no branches have ceased or commenced in the previous 12 months.<sup>2</sup>
  - On 31 December in the previous year the number of members was 20,658.3
  - A list of offices and the names, postal addresses and occupations of persons holding those
    offices as at the date of this declaration is attached at Annexure A and forms part of this
    declaration.
  - Under the rules of the organisation, no elections are scheduled in 2025.4
  - The organisation has not entered into an agreement under section 151(1) of the Act with a state union.

Signed:



Julia Angrisano National Secretary

Dated: 25 March 2025

[PLEASE NOTE: This declaration must be lodged with the Fair Work Commission by 31 March. It can be submitted to <a href="mailto:regorgs@fwc.gov.au">regorgs@fwc.gov.au</a>. If at any time in the year this information changes a Notification of Changes must be lodged with the Commission within **35 days** of the change <sup>5</sup>.]

<sup>&</sup>lt;sup>1</sup> Section 230(1)(d); reg. 147(d)

<sup>&</sup>lt;sup>2</sup> Section 230(1)(d); reg. 147(a), (b), (c) & (d)

<sup>&</sup>lt;sup>3</sup> Section 230(1)(d); reg. 147(f)

<sup>&</sup>lt;sup>4</sup> Section 230(1)(d); reg. 147(e)

<sup>&</sup>lt;sup>5</sup> Section 233(2); reg. 151

## **Annexure A**

## THIS IS A PUBLIC DOCUMENT THAT WILL BE PUBLISHED ON THE WEBSITE

Offices and Office Holders in the Organisation:

Name of Office	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder
National Secretary	Julia Angrisano	c/- GPO Box 9893, Melbourne VIC 3001	Paid Official
National President	Wendy Streets	As above	Paid Official
National Assistant Secretary	Jason Hall	As above	Paid Official
National Assistant Secretary	Nicole McPherson	As above	Paid Official
National Executive Member	Adam Fay	As above	Finance Worker
National Executive Member	Johanna Tran	As above	Finance Worker
National Executive Member	Vacant		
National Executive Member	Matthew Rowe	As above	Finance Worker
National Executive Member	Maurice Farrell	As above	Finance Worker
National Executive Member	Meghala Nair	As above	Finance Worker
National Executive Member	Paul Everson	As above	Finance Worker
National Executive Member	Sacha Hammersley	As above	Finance Worker
National Executive Member	Sarah Gallagher	As above	Finance Worker
National Executive Member	Steven Howland	As above	Finance Worker
Congress Delegate, Geographical Electorate – NSW/ACT	Julia Angrisano	As above	Paid Official
Congress Delegate, Geographical Electorate – NSW/ACT	Maurice Farrell	As above	Finance Worker
Congress Delegate, Geographical Electorate – NSW/ACT	Sascha Baker	As above	Finance Worker
Congress Delegate, Geographical Electorate – NSW/ACT	Jennifer Haviland	As above	Finance Worker
Congress Delegate, Geographical Electorate – NSW/ACT	Tracey-Ann Suggate	As above	Finance Worker

Name of Office	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder
Congress Delegate, Geographical Electorate – NSW/ACT	Penny Stefanou	As above	Finance Worker
Congress Delegate, Geographical Electorate – NSW/ACT	Helen Borlas	As above	Finance Worker
Congress Delegate, Geographical Electorate – QLD	Wendy Streets	As above	Paid Official
Congress Delegate, Geographical Electorate – QLD	Elizabeth Duncan	As above	Finance Worker
Congress Delegate, Geographical Electorate – SA/NT	Jason Hall	As above	Paid Official
Congress Delegate, Geographical Electorate – VIC/TAS	Nicole McPherson	As above	Paid Official
Congress Delegate, Geographical Electorate – VIC/TAS	Annie Lim	As above	Finance Worker
Congress Delegate, Geographical Electorate – VIC/TAS	Isobel Fish	As above	Finance Worker
Congress Delegate, Geographical Electorate – VIC/TAS	Kolby Newland	As above	Finance Worker
Congress Delegate, Geographical Electorate – VIC/TAS	Jessica Wise	As above	Finance Worker
Congress Delegate, Geographical Electorate – WA	Vacant		
Congress Delegate, Geographical Electorate – WA	Damian Egan	As above	Finance Worker
Congress Delegate, Employment Electorate – ANZ	Khushmeet Kaur	As above	Finance Worker
Congress Delegate, Employment Electorate – ANZ	Gaetana Allia	As above	Finance Worker
Congress Delegate, Employment Electorate – ANZ	Christopher Barron	As above	Finance Worker
Congress Delegate, Employment Electorate - Bankwest	Amina Sehic	As above	Finance Worker
Congress Delegate, Employment Electorate – Bankwest	Adam Fay	As above	Finance Worker
Congress Delegate, Employment Electorate – CBA	Johanna Tran	As above	Finance Worker
Congress Delegate, Employment Electorate – CBA	Andrew Swift	As above	Finance Worker
Congress Delegate, Employment Electorate – CBA	Vacant		
Congress Delegate, Employment Electorate – CBA	Kerina Yee (formerly Marshall)	As above	Finance Worker
Congress Delegate, Employment Electorate – CBA	Samantha Halladay	As above	Finance Worker
Congress Delegate, Employment Electorate – CBA	Vacant		

Name of Office	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder
Congress Delegate, Employment Electorate – CBA	Allison Cruze	As above	Finance Worker
Congress Delegate, Employment Electorate – CBA	Adrian Thoen	As above	Finance Worker
Congress Delegate, Employment Electorate – RBA	Sarah Gallagher	As above	Finance Worker
Congress Delegate, Employment Electorate – Insurance	Bruno Aloi	As above	Finance Worker
Congress Delegate, Employment Electorate – Insurance	Adam Woodward	As above	Finance Worker
Congress Delegate, Employment Electorate – Insurance	Vacant		
Congress Delegate, Employment Electorate – Insurance	Heather Carr	As above	Finance Worker
Congress Delegate, Employment Electorate – Miscellaneous	William Rue	As above	Finance Worker
Congress Delegate, Employment Electorate – Miscellaneous	Richard Loveday	As above	Finance Worker
Congress Delegate, Employment Electorate – Miscellaneous	Joseph Palma	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Tyson Hopgood	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Justine Sherwood	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Meghala Nair	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Helen Cadzow	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Miles Dymott	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Rupinder Sandhu	As above	Finance Worker
Congress Delegate, Employment Electorate – NAB	Grant Henderson	As above	Finance Worker
Congress Delegate, Employment Electorate – Other Bank	Paul Hay	As above	Finance Worker
Congress Delegate, Employment Electorate – Other Bank	Yvette-Maree Marcelle	As above	Finance Worker
Congress Delegate, Employment Electorate – Other Bank	Paul Everson	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Nicholas Wright	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Kerry Scanlan	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Lynda Ellul	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Laura Ibrahim	As Above	Finance Worker

Name of Office	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder
Congress Delegate, Employment Electorate – Westpac Group	Carole Kennedy	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Sarojni Goundar	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Francis Brady	As Above	Finance Worker
Congress Delegate, Employment Electorate – Westpac Group	Filemon Mayo	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Centralised Customer Services	Christine Otto	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Credit Union/Building Society	Tiarne Driscoll	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Mortgage Broker	Stephen Holloway	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Vacant		
Congress Delegate, Occupational Electorate – Superannuation	Matthew Rowe	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Bradley Pearson	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Vacant		
Congress Delegate, Occupational Electorate – Superannuation	Vacant		
Congress Delegate, Occupational Electorate – Superannuation	Caroline Troup	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Kristy Turner	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Vacant		
Congress Delegate, Occupational Electorate – Superannuation	Gabrielle Blair	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Alexander Corbiere	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Superannuation	Peter Lawson	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Technology Services	Steven Howland	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Technology Services	Petra Godfrey	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Wealth Management	Vacant		
Congress Delegate, Occupational Electorate – Wealth Management	Daryl Walter	As Above	Finance Worker
Congress Delegate, Occupational Electorate – Wealth Management	Sharon McLean	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Jennifer Fisher	As Above	Finance Worker

Name of Office	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder
Congress Delegate, Special Electorate – Regional and Remote Communities	Annette Tuyl	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Kathryn Martin	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Katherine Venaglia	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Toni Johnson	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Damian Bartlett	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	John McWhirter	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Vacant		
Congress Delegate, Special Electorate – Regional and Remote Communities	Luke Latter	As Above	Finance Worker
Congress Delegate, Special Electorate – Regional and Remote Communities	Rebecca Turner	As Above	Finance Worker
Congress Delegate, Special Electorate – Disability	Sacha Hammersley	As Above	Finance Worker
Congress Delegate, Special Electorate – Disability	David Luckman	As Above	Finance Worker
Congress Delegate, Special Electorate – Young Adult	Vacant		
Congress Delegate, Special Electorate – Young Adult	James Whitfield	As Above	Finance Worker
Congress Delegate, Special Electorate – First Nations	Adam Fletcher	As Above	Finance Worker
Congress Delegate, Special Electorate – First Nations	Pamela Anderson	As Above	Finance Worker
Congress Delegate, Special Electorate – LGBTQIA+	Vacant		
Congress Delegate, Special Electorate – LGBTQIA+	Jayde Storm	As Above	Finance Worker