

16 April 2019

Daniel Walton National Secretary The Australian Workers' Union

Sent via email: <a href="mailto:members@nat.awu.net.au">members@nat.awu.net.au</a>

Dear Daniel Walton,

# Officer and related party disclosure statement under 293J (ORP Statement) for 2018 (ORP2018/1273)

I acknowledge receipt by the Registered Organisations Commission (the ROC) on 20 December 2018 of your organisation's ORP Statement which provides information required to be lodged under subsection 293J of the *Fair Work (Registered Organisations) Act 2009* (the RO Act).

Thank you for providing your ORP Statement.

The ROC aims to help organisations comply with all the requirements of section 293J of the RO Act. Accordingly, the ROC requested a new ORP Statement to be provided to the members and lodged with the ROC. The new statement was lodged with the ROC by the organisation on 16 April 2019 and included the following:

Declaration made and signed by National Secretary of the organisation.

Although no further action is required in relation to this ORP Statement, please ensure this information is included next year. The ROC understands that the lodgement of ORP Statements is a new requirement, however it is emphasised that non-compliance exposes an organisation or branch to the risk of compliance action, including the prospect of Federal Court proceedings.

The ORP Statement has now been filed and no further action in relation to this ORP Statement is required.

### **Time frames**

Section 293J requires that the ORP Statement is provided to members and a copy lodged with the ROC within 6 months of the end of the organisation's financial year.

### **Material Personal Interests**

ORP Statements do not include information about disclosures of material personal interests. Members of organisations can access these disclosures on request. Details of these disclosures must be provided within 28 days to any member who requests them in writing.

GPO Box 2983, Melbourne VIC 3001
Telephone: 1300 341 665 | Email: regorgs@roc.gov.au
Website: www.roc.gov.au

### **Assistance**

The ROC has provided educational materials regarding ORP Statements. For access to the webinars, fact sheets, templates and other information please see our <u>Disclosure</u> <u>Obligations Page</u> or our <u>Fact Sheets page</u>.

For information on upcoming educational events, including information sessions, webinars and new templates please see our <u>Education Strategy</u>.

If you have any queries regarding this correspondence, I can be contacted on 1300 341 665 or by email at <a href="mailto:regorgs@roc.gov.au">regorgs@roc.gov.au</a>.

Yours faithfully

**Cheryl Tam Registered Organisations Commission** 

# OFFICER AND RELATED PARTY DISCLOSURE STATEMENT in accordance with Section 293J Fair Work (Registered Organisations) Act 2009

I, DANIEL WALTON, being the NATIONAL SECRETARY of The Australian Workers Union National Branch declare the following Officer and Related Party Disclosure Statement.

Organisation Name:	The Australian Workers Union	Branch Name:	National Branch
Financial year start date:	01/07/2018	Financial year end date:	30/06/2018

## Top Five Rankings of Officers – Relevant remuneration and non-cash benefits

When all officers in The Australian Workers Union National Branch are ranked by relevant remuneration for the financial year, the following officers are ranked no lower than fifth:

Full Name	Office (e.g. Secretary)	Actual Amount of Relevant Remuneration	Value of Relevant non- cash benefits	Form of relevant non- cash benefits (e.g. car)
1. Daniel Walton	Secretary	\$185,001	\$16,065	Car
2. Michael Zelinsky	Assistant Secretary	\$125,933	\$10,014	Car
3.Nil	Nil	\$ Nil	\$ Nil	Nil
4. Nil	Nil	\$ Nil	\$ Nil	Nil
5. Nil	Nil	\$ Nil	\$ Nil	Nil

- The Australian Workers Union National Office only has two elected Officers.
- Daniel Walton is a director with AustralianSuper Pty Ltd and Chifley Financial Services Pty Ltd. AustralianSuper made directors fee payments directly to The AWU National Branch for Daniel Walton to the total of \$37,100. Chifley Financial Services Pty Ltd made directors fee payments

- for Daniel Walton directly to The AWU National Branch to the value of \$28,827. With respect to AustralianSuper Daniel Walton receives a superannuation payment which is remitted to his personal fund. That payment is included in Relevant Remuneration above.
- Michael Zelinsky is a director with CBUS Pty Ltd. CBUS Pty Ltd made directors fee payments directly to The AWU National Branch to the value of \$28,827. Michael Zelinsky receives no superannuation payments related to CBUS.
- The directors fee payments detailed above for both of those Officers are not passed to / retained by the officers personally. Those payments are retained by the Union for the benefit of all members. The Director Payments have not been included in Relevant Remuneration detailed in the above table.
- Only those officers listed above received relevant remuneration from the branch/organisation, relevant boards or related parties. No other
  officers in the branch/organisation received relevant remuneration from the branch/organisation, relevant boards or related parties.

### **Relevant Remuneration:**

Section 293BC defines relevant remuneration to include any remuneration paid, during the financial year, to the officer by the organisation or branch AND any remuneration disclosed by the officer to the organisation or branch. These disclosures are made under s. 293B and must include remuneration paid to the officer

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- because the officer is a member of a board only because they are an officer of the organisation/branch OR they were nominated for the board by the organisation, branch or peak council, or
- by a related party of the organisation/branch in connection with the performance of the officer's duties as an officer.

#### Relevant non-cash benefits:

Section 293BC defines relevant non-cash benefits as any non-cash benefits provided to an officer, at any time during the financial year, in connection with the performance of the officer's duties as an officer by the organisation, branch or a related party of the organisation/branch. Non-cash benefits include property and services but not a computer, mobile phone or other electronic device used only or mainly for work purposes.

For further information on definitions and these requirements please see our Disclosure Obligations Page or our Fact Sheets page

### Payments to related parties and declared persons or bodies

During the financial year, The Australian Workers Union National Branch made the following payments to related parties or declared persons or bodies. The details of these payments are included below. This list does not include payments that have been exempted from disclosure under section 293G.

Date	Name	Nature of relationship (e.g company owned by Secretary)	Purpose of payment (e.g. catering)	Amount	Other relevant details
NIL NIL	NIL	NIL	NIL	\$NIL	NIL
	1 - 10	*****		\$	

The branch/organisation did not make any payments to related parties or declared persons or bodies that are required to be disclosed.

Signed by the officer:

Dated:

Daniel Walton, National and NSW Branch Secretary

[PLEASE NOTE: The Officer and Related Party Disclosure Statement must be provided to members and a copy lodged with the Registered Organisations Commission (ROC) within 6 months of the end of the financial year. It can be lodged with the ROC by emailing to <a href="mailto:regorgs@roc.gov.au">regorgs@roc.gov.au</a>. ALL BRANCHES are required to lodge an Officer and Related Party Disclosure Statement.]