

6 June 2019

Julia Angrisano
National Secretary
Finance Sector Union of Australia
Sent via email: julia.angrisano@fsunion.org.au

Dear Julia Angrisano

Notification of changes made to records under s.233(1) RO Act - Annual obligation to lodge information (AR2018/45)

I acknowledge receipt of a Notification of Change to the office holders of the Finance Sector Union of Australia.

This information was lodged with the Registered Organisations Commission (the ROC) pursuant to the notification requirements in section 233(2) of the *Fair Work (Registered Organisations) Act* 2009 (the RO Act).

The table below outlines the changes notified and when they were lodged. Our records have been updated accordingly. The document can be viewed on the Website through the <u>list of Registered</u> Organisations.

Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
26-03-2019	SA/NT	Local Enterprise Council President WBC	Yes

Time frames

Regulation 151 of the *Fair Work (Registered Organisations) Regulations 2009* prescribes that a notification of change pursuant to section 233(2) of the RO Act must be lodged within 35 days of the change occurring. I note that this is a civil penalty provision and non-compliance may leave your organisation open to Federal Court proceedings.

Officer Induction Kit

The ROC has created an Officer Induction Kit to assist new officers. The Kit includes a number of resources that will help an officer to understand their general duties as an officer and their specific duties as an officer in your organisation. It also includes tools to guide an officer's understanding of compliance dates and other reporting obligations.

GPO Box 2983, Melbourne VIC 3001
Telephone: 1300 341 665 | Email: regorgs@roc.gov.au

Website: www.roc.gov.au

The kit should not be printed as it is updated regularly and some of the documents are interactive. The ROC strongly recommends that all new officers, and officers who are seeking more information on their obligations and duties, are given the link to the officer induction kit. Please direct your new officers to the kit which is on the ROC's <u>fact sheets</u>, <u>templates and webinars page</u>, under Officers.

Mandatory disclosures

Please ensure that all new holders of office are advised of their obligations to make disclosures regarding remuneration, non-cash benefits and material personal interests. Details are contained in the RO Act and are summarised in the ROC's Disclosures Fact Sheet.

Mandatory training

Please also note that Section 293K of the RO Act requires each officer with duties that relate to the financial management to undertake approved training that covers the duties within 6 months after the person begins to hold office. Please ensure that relevant officers are advised of the requirement to undertake approved training. Please also ensure that they undertake the training within the required timeframe. Further information about training is provided in our officer financial training fact sheet.

Thank you for your correspondence.

Yours faithfully,

Romy Kaur Registered Organisations Commission



Dear Sir/Madam,

AR2019 - Finance Sector Union of Australia

NOTIFICATION OF CHANGES TO RECORDS (Changes to Records in the Annual Return) required to be kept in accordance with section 230 Fair Work (Registered Organisations) Act 2009 and regulation 147 Fair Work (Registered Organisations) Regulations 2009

I, Julia Angrisano, being the National Secretary of the Finance Sector Union, declare the following:

- 1. I am authorised to make this declaration.
- 2. The following is a correct statement of the changes made to the information contained in the records required to be kept by the organisation in accordance with s.230(1)(b), (c), and (d) of the *Fair Work (Registered Organisations) Act* 2009:
 - A list of changes to offices and the names, postal addresses and occupations of persons holding those
 offices is attached to this declaration at Annexure A and forms part of this declaration.

Signed:

Julia Angrisano National Secretary

Dated: 26 March 2019

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of <u>New</u> Office Holder
SA/NT	13/03/19	Local Enterprise Council President WBC	Vacant	Darcy Brown	c/- 341 Queen St Melbourne	Finance Worker

5 March 2019

Ms Julia Angrisano **National Secretary** Finance Sector Union of Australia

Dear Ms Angrisano,

Notification of changes made to records [AR2018/45]

I acknowledge receipt of a Notification of Change to the office holders of the Finance Sector Union of Australia.

This information was lodged with the Registered Organisations Commission (the ROC) pursuant to the notification requirements in section 233(2) of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

The table below outlines the changes notified and when they were lodged. Our records have been updated accordingly. The document can be viewed on the Website through the list of Registered Organisations.

Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
23/1/2019	National	Office: National Executive Delegate (President of the National Enterprise Council) ANZ. New office holder: Maurice Farrell.	Yes
23/1/2019	National	Office: National Executive Delegate (President of the National Enterprise Council) WBC. New office holder: Sacha Hammersley.	Yes
23/1/2019	National	Office: CBA NEC Deputy National Executive Delegate. Outgoing office holder: Scott Brady. New office holder: Kathryn Martin.	Yes
23/1/2019	SA/NT	Office: Local Enterprise Council President WBC. Outgoing office holder: Clinton Duncan.	Yes

Time frames

Regulation 151 of the Fair Work (Registered Organisations) Regulations 2009 prescribes that a notification of change pursuant to section 233(2) of the RO Act must be lodged within 35 days of the change occurring. I note that this is a civil penalty provision and non-compliance may leave your organisation open to Federal Court proceedings.

Officer Induction Kit

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Mandatory disclosures

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Thank you for the notifications.

Yours faithfully,

Sam Lynch
Registered Organisations Commission



Dear Sir/Madam,

AR2018 - Finance Sector Union of Australia

NOTIFICATION OF CHANGES TO RECORDS (Changes to Records in the Annual Return) required to be kept in accordance with section 230 Fair Work (Registered Organisations) Act 2009 and regulation 147 Fair Work (Registered Organisations) Regulations 2009

I, Julia Angrisano, being the National Secretary of the Finance Sector Union, declare the following:

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 offices is attached to this declaration at Annexure A and forms part of this declaration.

Signed:

Julia Angrisano National Secretary

Dated: 23 January 2019

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of <u>New</u> Office Holder
National	31/12/18	National Executive Delegate (President of the National Enterprise Council) ANZ	Vacant	Maurice Farrell	c/- 341 Queen St Melbourne	Finance Worker
National	31/12/18	National Executive Delegate (President of the National Enterprise Council) WBC	Vacant	Sacha Hammersley	c/- 341 Queen St Melbourne	Finance Worker
National	31/12/18	CBA NEC Deputy National Executive Delegate	Scott Brady	Kathryn Martin	c/- 341 Queen St Melbourne	Finance Worker
SA/NT	31/12/18	Local Enterprise Council President WBC	Clinton Duncan	Vacant	c/- 341 Queen St Melbourne	Finance Worker

16 January 2019

Ms Julia Angrisano National Secretary Finance Sector Union of Australia julia.angrisano@fsunion.org.au

Dear Ms Angrisano,

Notification of changes made to records [AR2018/45]

I acknowledge receipt of a Notification of Change to the office holders of the Finance Sector Union of Australia.

This information was lodged with the Registered Organisations Commission (the ROC) pursuant to the notification requirements in section 233(2) of the *Fair Work (Registered Organisations) Act* 2009 (the RO Act).

The table below outlines the changes notified and when they were lodged. Our records have been updated accordingly. The document can be viewed on the Website through the <u>list of Registered</u> Organisations.

Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
12 Dec 2018	NSW/ACT	Local Executive President – vacancy filled	Yes

Time frames

Regulation 151 of the *Fair Work (Registered Organisations) Regulations 2009* prescribes that a notification of change pursuant to section 233(2) of the RO Act must be lodged within 35 days of the change occurring. I note that this is a civil penalty provision and non-compliance may leave your organisation open to Federal Court proceedings.

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GPO Box 2983, Melbourne VIC 3001 Telephone: 1300 341 665 | Email: regorgs@roc.gov.au

Website: <u>www.roc.gov.au</u>

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Thank you for the notification.

Yours faithfully,

Christopher Wong Registered Organisations Commission



Dear Sir/Madam,

AR2018 - Finance Sector Union of Australia

NOTIFICATION OF CHANGES TO RECORDS (Changes to Records in the Annual Return) required to be kept in accordance with section 230 Fair Work (Registered Organisations) Act 2009 and regulation 147 Fair Work (Registered Organisations) Regulations 2009

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 offices is attached to this declaration at Annexure A and forms part of this declaration.

Signed:

Julia Angrisano National Secretary

Dated: 12 December 2018

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of New Office Holder	Occupation of New Office Holder
NSW/ACT	21/11/18	Local Executive President	Vacant	Susanne Pearce	c/- 341 Queen St Melbourne	Finance Worker



9 November 2018

Ms Julia Angrisano **National Secretary** Finance Sector Union of Australia julia.angrisano@fsunion.org.au

CC: Reserve Bank Officers Branch, rbo@fsunion.org.au

Dear Ms Angrisano,

Notification of changes made to records [AR2018/45]

I acknowledge receipt of a Notification of Change to the office holders of the Finance Sector Union of Australia.

This information was lodged with the Registered Organisations Commission (the ROC) pursuant to the notification requirements in section 233(2) of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

The table below outlines the changes notified and when they were lodged. Our records have been updated accordingly. The document can be viewed on the Website through the list of Registered Organisations.

Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
30/08/2018	National	National Executive Delegate (President of the National Enterprise Council) Westpac vacancy	Yes
30/08/2018	NSW/ACT	Local Executive President vacancy, Local Enterprise Council President (Westpac) vacancy	Yes
7/09/2018	NSW/ACT	RBA NEC Member vacancy	Yes
2/11/2018	QLD	CBA NEC Member, Local enterprise council President CBA	Yes
2/11/2018	NSW/ACT	Local Enterprise Council President ANZ, Local Enterprise Council President Westpac	Yes
2/11/2018	VIC/TAS	Local Enterprise Council President ANZ	Yes

Website: www.roc.gov.au

Time frames

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Thank you for your correspondence.

Yours faithfully,

Christine Hibberd
Registered Organisations Commission



Dear Sir/Madam,

AR2018 - Finance Sector Union of Australia

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 offices is attached to this declaration at Annexure A and forms part of this declaration.

Signed:

Julia Angrisano National Secretary

Dated: 2 November 2018

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of New Office Holder	Occupation of New Office Holder
QLD	15/10/18	CBA NEC Member	Scott Brady	Kathryn Martin	c/- 341 Queen St Melbourne	Finance Worker
QLD	15/10/18	Local Enterprise Council President CBA		James Dixon	c/- 341 Queen St Melbourne	Finance Worker
NSW/ACT	15/10/18	Local Enterprise Council President ANZ	Mark Barratt	Maurice Farrell	c/- 341 Queen St Melbourne	Finance Worker
VIC/TAS	15/10/18	Local Enterprise Council President ANZ		Kolby Newland	c/- 341 Queen St Melbourne	Finance Worker
NSW/ACT	15/10/18	Local Enterprise Council President Westpac		Penny Stefanou	c/- 341 Queen St Melbourne	Finance Worker



Dear Sir/Madam,

AR2018 - Finance Sector Union of Australia

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Signed:

National Secretary

Dated: 6 September 2018

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of <u>New</u> Office Holder
NSW/ACT	31/08/18	RBA NEC Member	Brian Forward	Vacant	c/- 341 Queen St Melbourne	Finance Worker



Dear Sir/Madam,

AR2018 - Finance Sector Union of Australia

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Signed:

Udlia Angrisano National Secretary

Dated: 29 August 2018

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Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of <u>New</u> Office Holder
National	26/08/18	National Executive Delegate (President of the National Enterprise Council) Westpac	Marcia Byrnes	Vacant	c/- 341 Queen St Melbourne	Finance Worker
NSW/ACT	26/8/18	Local Executive President	Marcia Byrnes	Vacant	c/- 341 Queen St Melbourne	Finance Worker
NSW/ACT	26/8/18	Local Enterprise Council President (Westpac)	Marcia Byrnes	Vacant	c/- 341 Queen St Melbourne	Finance Worker



6 August 2018

Ms Julia Angrisano National Secretary Finance Sector Union of Australia julia.angrisano@fsunion.org.au

Dear Ms Angrisano,

Notification of changes made to records [AR2018/45]

I acknowledge receipt of a Notification of Change to the office holders of the Finance Sector Union of Australia.

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Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
3/08/2018	National	National President	Yes
3/08/2018	VIC/TAS	Local Executive Secretary	Yes
3/08/2018	National	National President of the General Section	Yes

Time frames

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Officer Induction Kit

The ROC has created an Officer Induction Kit to assist new officers. The Kit includes a number of resources that will help an officer to understand their general duties as an officer and their specific duties as an officer in your organisation. It also includes tools to guide an officer's understanding of compliance dates and other reporting obligations.

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Mandatory training

Please also note that Section 293K of the RO Act requires each officer with duties that relate to the financial management to undertake approved training that covers the duties within 6 months after the person begins to hold office. Please ensure that relevant officers are advised of the requirement to undertake approved training. Please also ensure that they undertake the training within the required timeframe.

Thank you for your correspondence.

Yours faithfully,

Christine Hibberd Registered Organisations Commission



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AR2018 - Finance Sector Union of Australia

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Signed:

-National Secretary

Dated: 2 August 2018

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Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of <u>New</u> Office Holder
National	1/08/18	National President	Louise Arnfield	Johanna Tran	c/- 341 Queen St Melbourne	Finance Worker
VIC/TAS	1/08/18	Local Executive Secretary	Darren Martin	David Scanlon	c/- 341 Queen St Melbourne	Paid Official
National	1/08/18	National President of the General Section	Pauline Olson	Matthew Rowe	c/- 341 Queen St Melbourne	Finance Worker
					 	
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23 April 2018

Ms Julia Angrisano National Secretary Finance Sector Union of Australia julia.angrisano@fsunion.org.au

Dear Ms Angrisano,

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Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
18/04/2018	Queensland	Local Enterprise Council President CBA - vacancy	Yes

Time frames

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Signed:

Julia Angrisano National Secretary

Dated: 18 April 2018

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of New Office Holder	Occupation of <u>New</u> Office Holder
QLD	17/04/18	Local Enterprise Council President CBA	Paul Everson	Vacant	c/- 341 Queen St Melbourne	Finance Worker
	1					



6 April 2018

Ms Julia Angrisano National Secretary Finance Sector Union of Australia julia.angrisano@fsunion.org.au

Dear Ms Angrisano,

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Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
2/03/2018	QLD	Local Enterprise Council President ANZ vacancy	Yes
29/03/2018	National	National Executive Delegate (President of the National Enterprise Council) ANZ vacancy	Yes

Time frames

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Julia Angrisano National Secretary

Dated: 29 March 2018

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of New Office Holder	Occupation of New Office Holder
NATIONAL	29/03/18	National Executive Delegate (President of the National Enterprise Council) ANZ	Nadine Jensen	Vacant	c/- 341 Queen St Melbourne	Finance Worker



Dear Sir/Madam,

AR2018 - Finance Sector Union of Australia

NOTIFICATION OF CHANGES TO RECORDS (Changes to Records in the Annual Return) required to be kept in accordance with section 230 Fair Work (Registered Organisations) Act 2009 and regulation 147 Fair Work (Registered Organisations) Regulations 2009

I, Julia Angrisano, being the National Secretary of the Finance Sector Union, declare the following:

- 1. I am authorised to make this declaration.
- 2. The following is a correct statement of the changes made to the information contained in the records required to be kept by the organisation in accordance with s.230(1)(b), (c), and (d) of the Fair Work (Registered Organisations) Act 2009:
 - A list of changes to offices and the names, postal addresses and occupations of persons holding those offices is attached to this declaration at Annexure A and forms part of this declaration.

Signed:

Julia Angrisano National Secretary

Dated: 2 March 2018

• Changes to Offices and Office Holders in the Organisation and its Branches [insert as many pages as required]:

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of New Office Holder
QLD	17/02/18	Local Enterprise Council President ANZ	Joy Buckland	Vacant	c/- 341 Queen St Melbourne	Finance Worker



2 February 2018

Ms Julia Angrisano
National Secretary
Finance Sector Union of Australia
sent via email: julia.angrisano@fsunion.org.au

Dear Ms Angrisano,

Declaration and information lodged under subsection 233(1) [Annual Return] for 2018 [AR2018/45]

I acknowledge receipt by the Registered Organisations Commission (the ROC) on 31 January 2018 of your organisation's Annual Return which provides information under subsection 233(1) of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

The documents lodged cover the required information for the 2018 Annual Return of the Finance Sector Union of Australia.

The Annual Return has been filed. Annual returns are publicly available on the website through <u>the List of Registered Organisations</u>.

Notifications of Change

Any changes to these records must be notified to the ROC within 35 days of the change. A template Notification of Change Declaration is available on the <u>fact-sheets</u> page of our website. Finance Sector Union of Australia is encouraged to use this template if any changes occur.

The ROC will accept notifications of change from the relevant branches or from the national office. If the national office of Finance Sector Union of Australia does NOT intend to file notifications of change, please ensure that all branches are aware of their continuing obligation and the requisite time frames regarding notifications of change.

If a branch lodges a notification of change with the ROC, the branch should also provide the information to the national body in order to ensure that the organisation is able to comply with its obligations under section 233 of the RO Act.

Yours faithfully

Sam Gallichio

Registered Organisations Commission



31 January 2018

General Manager Registered Organisations Commission GPO Box 2983 MELBOURNE, VIC 3001

regorgs@roc.gov.au

Dear Sir/Madam,

Re: AR2018 - Finance Sector Union of Australia - Annual Return of Information for Year 2018

Please find attached the Annual Return of Information for the Finance Sector Union of Australia in accordance with Regulation 147 Fair Work (Registered Organisations) Regulations 2009 and Sections 230 and 233 Fair Work (Registered Organisations) Act 2009.

Yours faithfully,

Jน่เล Angrisano/ National Secretary

Attach.

ANNUAL RETURN OF INFORMATION (organisation with branches) in accordance with Regulation 147 Fair Work (Registered Organisations) Regulations 2009 and Sections 230 and 233 Fair Work (Registered Organisations) Act 2009

I, Julia Angrisano, being the National Secretary of the Finance Sector Union of Australia, declare the following:

- I am authorised to make this declaration.
- 2. The register of members has, during the immediately preceding calendar year, been kept and maintained as required by s.230(1)(a) and s.230(2) of the Fair Work (Registered Organisations) Act 2009 (the Act).
- 3. The following is a correct statement of the information contained in the records required to be kept by the organisation in accordance with s.230(1)(b), (c), and (d) of the Act:
 - The address of the organisation is Finance Sector Union of Australia, 341 Queen Street,
 Melbourne 3000.¹
 - The name and address of each branch of the organisation is:²
 - Finance Sector Union of Australia CBA Section 341 Queen Street Melbourne Vic 3000
 - Finance Sector Union of Australia RBA Section
 341 Queen Street
 Melbourne Vic 3000
 - On 31 December in the previous year the number of members was 30,676.³
 - A list of offices and the names, postal addresses and occupations of persons holding those offices as at the date of this declaration is attached at Annexure A and forms part of this declaration.

¹ s.230(1)(d); reg.147(d)

² s.230(1)(d); reg.147(a) & (d)

³ s.230(1)(d); reg.147(f)

- Under the rules of the organisation, the following elections must be held between 1 January and 31 December 2018:⁴
 - 1. National President (1)
 - 2. National Secretary (1)
 - 3. National Assistant Secretary (1)
 - 4. Local Executive Secretary (5, 1 in each state or territory)
 - 5. Local Enterprise Council Member ANZ (20 in each state or territory)
 - 6. Local Enterprise Council President ANZ (5, 1 in each state or territory
 - 7. National Enterprise Council Member ANZ (5, 1 in each state or territory)
 - 8. National Enterprise Council President ANZ (1)
 - 9. Deputy National Executive Delegate ANZ (1)
 - 10. Local Enterprise Council Member CBA (20 in each state or territory)
 - 11. Local Enterprise Council President CBA (5, 1 in each state or territory)
 - 12. National Enterprise Council Member CBA (5, 1 in each state or territory)
 - 13. National Enterprise Council President CBA (1)
 - 14. Deputy National Executive Delegate CBA (1)
 - 15. Local Enterprise Council Member NAB (20 in each state or territory)
 - 16. Local Enterprise Council President NAB (5, 1 in each state or territory)
 - 17. National Enterprise Council Member NAB (5, 1 in each state or territory)
 - 18. National Enterprise Council President NAB (1)
 - 19. Deputy National Executive Delegate NAB (1)
 - 20. Local Enterprise Council Member Westpac (20 in each state or territory)
 - 21. Local Enterprise Council President Westpac (5, 1 in each state or territory)
 - 22. National Enterprise Council Member Westpac (5, 1 in each state or territory)
 - 23. National Enterprise Council President Westpac (1)
 - 24. Deputy National Executive Delegate Westpac (1)
 - 25. Local Enterprise Council Member St George/Bank SA NSW/ACT (20)
 - 26. Local Enterprise Council Member St George/Bank SA SA/NT (20)
 - 27. Local Enterprise Council Member St George/Bank SA Vic/Tas/Qld/WA (20)
 - 28. Local Enterprise Council President St George/Bank SA (3, one in NSW/ACT, SA/NT, and Vic/Tas/Qld/WA)
 - 29. National Enterprise Council Member St George/Bank SA (3, one in NSW/ACT, SA/NT, and Vic/Tas/Qld/WA)
 - 30. National Enterprise Council President St George/Bank SA (1)
 - 31. Deputy National Executive Delegate St George/Bank SA (1)
 - 32. General Section National President (1)
 - 33. General Section Local President (5, 1 in each state or territory)
 - 34. Deputy National Executive Delegate, General Section (1)
 - 35. Insurance Section Local President (5, 1 in each state or territory)
 - 36. Insurance Section National President (1)
 - 37. Deputy National Executive Delegate, Insurance Section (1)
 - 38. National Enterprise Council Member of the RBA Section (12)
 - 39. National Enterprise Council President of the RBA Section (1)
 - 40. Deputy National Executive Delegate of the RBA Section (1)
 - 41. National Enterprise Council Member of the Midsized Banks Section (12)
 - 42. National Enterprise Council President of the Midsized Banks (1)
 - 43. Deputy National Executive Delegate of the Midsized Banks Section (1)
 - 44. Local Executive President (5, 1 in each state or territory)
 - 45. Local Executive Deputy National Executive Delegate (5, 1 in each state or territory)

⁴ s.230(1)(d); reg.147(e)

- During the previous 12 months:⁵
 - NO branches COMMENCED or CEASED operation.
- · The organisation:
 - Has not entered into an agreement under s.151(1) of the Act with a state union.

Signed:

Dated: 31, 1, 2018,

⁵ s.230(1)(d); reg.147(b) & (c)

• Offices and Office Holders in the Organisation and its Branches:

Branch	Name of Office (include any offices that are vacant)	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder
National	National Secretary	Julia Angrisano	c/- 341 Queen Street, Melbourne	Paid Official
National	National Assistant Secretary	Nathan Rees	As Above	Paid Official
National	National President	Louise Arnfield	As Above	Finance Worker
NSW/ACT	Local Executive Secretary	Rebecca Reilly	As Above	Paid Official
VIC/TAS	Local Executive Secretary	Darren Martin	As Above	Paid Official
QLD	Local Executive Secretary	Wendy Streets	As Above	Paid Official
SA/NT	Local Executive Secretary	Jason Hall	As Above	Paid Official
WA	Local Executive Secretary	Dianne Marshall	As Above	Paid Official
National	National Executive Delegate (President of the National Enterprise Council) ANZ	Nadine Jensen	As Above	Finance Worker
National	National Executive Delegate (President of the National Enterprise Council) CBA	Allison Cruze	As Above	Finance Worker
National	National Executive Delegate (President of the National Enterprise Council) Insurance	Julie Engel	As Above	Finance Worker

2018 ANNUAL RETURN OF INFORMATION (organisation with branches) Page 5 of 8

National	National Executive Delegate (President of the National Enterprise Council) Midsized Banks	Adam Fay	As Above	Finance Worker
National	National Executive Delegate (President of the National Enterprise Council) NAB	Paul Ferrari	As Above	Finance Worker
National	National Executive Delegate (President of the National Enterprise Council) St George/Bank SA	Susanne Pearce	As Above	Finance Worker
National	National Executive Delegate (President of the National Enterprise Council) RBA	Peter Tancred	As Above	Finance Worker
National	National Executive Delegate (President of the National Enterprise Council) Westpac	Marcia Byrnes	As Above	Finance Worker
National	National President of the General Section	Pauline Olson	As Above	Finance Worker
NSW/ACT	CBA NEC President and NEC Member	Allison Cruze	As Above	Finance Worker
QLD	CBA NEC Deputy National Executive Delegate and NEC Member	Scott Brady	As Above	Finance Worker
VIC/TAS	CBA NEC Member	Valerie Smith	As Above	Finance Worker
SA/NT	CBA NEC Member	Kristy Horner	As Above	Finance Worker
WA	CBA NEC Member	Charmane Hollyock	As Above	Finance Worker
NSW/ACT	RBA NEC President and NEC Member	Peter Tancred	As Above	Finance Worker
NSW/ACT	RBA NEC Deputy National Executive Delegate and NEC Member	Jason Jux	As Above	Finance Worker

2018 ANNUAL RETURN OF INFORMATION (organisation with branches) Page 6 of 8

NSW/ACT	RBA NEC Member	Brian Forward	As Above	Finance Worker
NSW/ACT	Local Executive President	Marcia Byrnes	As Above	Finance Worker
VIC/TAS	Local Executive President	Steven Howland	As Above	Finance Worker
QLD	Local Executive President	Paul Selke	As Above	Finance Worker
SA/NT	Local Executive President	Tracy Piltz	As Above	Finance Worker
WA	Local Executive President	Adam Fay	As Above	Finance Worker
NSW/ACT	Local Enterprise Council President NAB	Dale Mills	As Above	Finance Worker
VIC/TAS	Local Enterprise Council President NAB	Steven Howland	As Above	Finance Worker
QLD	Local Enterprise Council President NAB	Tania McDougall	As Above	Finance Worker
SA/NT	Local Enterprise Council President NAB	Emma Branson	As Above	Finance Worker
WA	Local Enterprise Council President NAB	Vacant	As Above	Finance Worker
NSW/ACT	Local Enterprise Council President ANZ	Mark Barratt	As Above	Finance Worker
VIC/TAS	Local Enterprise Council President ANZ	Vacant	As Above	Finance Worker
QLD	Local Enterprise Council President ANZ	Joy Buckland	As Above	Finance Worker
SA/NT	Local Enterprise Council President ANZ	Liz Petrovski	As Above	Finance Worker
WA	Local Enterprise Council President ANZ	Marianne Hywood	As Above	Finance Worker
NSW/ACT	Local Enterprise Council President Westpac	Marcia Byrnes	As Above	Finance Worker

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VICTAC	Local Enterprise Council	Cook a Hawara and	A = A h = + + =	Figure Manager
VIC/TAS	President Westpac	Sasha Hammersley	As Above	Finance Worker
	Local Enterprise Council			
QLD	President Westpac	Paul Selke	As Above	Finance Worker
	Local Enterprise Council			
SA/NT	President Westpac	Clinton Duncan	As Above	Finance Worker
	Local Enterprise Council			
WA	President Westpac	Melissa Chester	As Above	Finance Worker
	Local Enterprise Council			
NSW/ACT	President CBA	Allison Cruze	As Above	Finance Worker
	Local Enterprise Council			
VIC/TAS	President CBA	Valerie Smith	As Above	Finance Worker
	Local Enterprise Council			
QLD	President CBA	Paul Everson	As Above	Finance Worker
	Local Enterprise Council			
SA/NT	President CBA	Kristy Horner	As Above	Finance Worker
	Local Enterprise Council			
WA	President CBA	Charmane Hollyock	As Above	Finance Worker
	Local Enterprise Council			-
NSW/ACT	President St George/BSA	Susanne Pearce	As Above	Finance Worker
	Local Enterprise Council			
SA/NT	President St George/BSA	Tracy Piltz	As Above	Finance Worker
VIC/TAS,	Local Enterprise Council			
QLD, WA	President St George/BSA	Isobel Fish	As Above	Finance Worker