



20 April 2020

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia  
Sent via email: [julia.angrisano@fsunion.org.au](mailto:julia.angrisano@fsunion.org.au)

Dear Julia Angrisano

**Notification of changes made to records under s.233(1) RO Act - Annual obligation to lodge information (AR2019/43)**

I acknowledge receipt of a Notification of Change to the office holders of the Finance Sector Union of Australia.

This information was lodged with the Registered Organisations Commission (the ROC) pursuant to the notification requirements in section 233(2) of the *Fair Work (Registered Organisations) Act 2009* (the RO Act).

The table below outlines the changes notified and when they were lodged. Our records have been updated accordingly. The document can be viewed on the Website through the [list of Registered Organisations](#).

Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
13/03/2020	Vic/Tas	Local Executive Secretary	Yes

**Officer Induction Kit**

The ROC has created an [Officer Induction Kit](#) to assist new officers. The Kit includes a number of resources that will help an officer to understand their general duties as an officer and their specific duties as an officer in your organisation. It also includes tools to guide an officer's understanding of compliance dates and other reporting obligations.

The kit should not be printed as it is updated regularly and some of the documents are interactive. The ROC strongly recommends that all new officers, and officers who are seeking more information on their obligations and duties, are given the link to the officer induction kit. Please direct your new officers to the kit which is on the ROC's [fact sheets, templates and webinars page](#), under Officers.

Thank you for your correspondence.

Yours sincerely

**Registered Organisations Commission**

GPO Box 2983, Melbourne VIC 3001  
Telephone: 1300 341 665 | Email: [regorgs@roc.gov.au](mailto:regorgs@roc.gov.au)  
Website: [www.roc.gov.au](http://www.roc.gov.au)

Registered Organisation Commissioner  
Registered Organisation Commission  
GPO Box 2983  
Melbourne Vic 3001

Dear Sir/Madam,

Finance Sector Union of Australia

**NOTIFICATION OF CHANGES TO RECORDS (Changes to Records in the Annual Return) required to be kept in accordance with section 230 *Fair Work (Registered Organisations) Act 2009* and regulation 147 *Fair Work (Registered Organisations) Regulations 2009***

I, Julia Angrisano, being the National Secretary of the Finance Sector Union, declare the following:

1. I am authorised to make this declaration.
2. The following is a correct statement of the changes made to the information contained in the records required to be kept by the organisation in accordance with s.230(1)(b), (c), and (d) of the *Fair Work (Registered Organisations) Act 2009*:
  - A list of changes to offices and the names, postal addresses and occupations of persons holding those offices is attached to this declaration at Annexure A and forms part of this declaration.

Signed:



Julia Angrisano  
National Secretary

Dated: 13 March 2020

## ANNEXURE A

### THIS IS A PUBLIC DOCUMENT THAT WILL BE PUBLISHED ON THE WEBSITE

- Changes to Offices and Office Holders in the Organisation and its Branches:

*Please note the 35 days begins at the earliest event (for instance when the officer retires) and an organisation may need to notify the events separately if the appointment or election process will take longer than 35 days.*

Branch	Date of Change	Name of Office that has changed	Name of <u>Outgoing</u> Office Holder	Name of <u>New</u> Office Holder	Postal Address of <u>New</u> Office Holder	Occupation of <u>New</u> Office Holder
Vic/Tas	10/03/20	Local Executive Secretary	Vacant	Nicole McPherson	C/- 341 Queen Street, Melbourne	Paid Official



5 March 2020

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia  
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Date of lodgement	Branch	Change	Within prescribed period (Yes/No). If No, how many days late
21/02/2020	Vic/Tas	Local Executive Secretary vacancy	Yes

**Time frames**

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**Officer Induction Kit**

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### **Mandatory disclosures**

Please ensure that all new holders of office are advised of their obligations to make disclosures regarding remuneration, non-cash benefits and material personal interests. Details are contained in the RO Act and are summarised in the ROC's [Disclosures Fact Sheet](#).

### **Mandatory training**

Please also note that Section 293K of the RO Act requires each officer with duties that relate to the financial management to undertake approved training that covers the duties within 6 months after the person begins to hold office. Please ensure that relevant officers are advised of the requirement to undertake approved training. Please also ensure that they undertake the training within the required timeframe. Further information about training is provided in our [officer financial training fact sheet](#).

Thank you for your correspondence.

Yours sincerely

**Registered Organisations Commission**

Registered Organisation Commissioner  
Registered Organisation Commission  
GPO Box 2983  
Melbourne Vic 3001

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Signed:



Julia Angrisano  
National Secretary

Dated: 21 February 2020

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Vic/Tas	20/02/2020	Local Executive Secretary	David Scanlon	Vacant	-	-



2 October 2019

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia  
Sent via email: [julia.angrisano@fsunion.org.au](mailto:julia.angrisano@fsunion.org.au)

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1/10/2019	SA	outgoing - Local Enterprise Council President Westpac	No - 18 Days

Regulation 151 of the *Fair Work (Registered Organisations) Regulations 2009* prescribes that a notification of change pursuant to section 233(2) of the RO Act must be lodged within 35 days of the change occurring. I note that this is a civil penalty provision and non-compliance may leave your organisation open to Federal Court proceedings.

**Late notification**

The notification from your organisation indicates that changes occurred more than 35 days prior to its lodgement. Please ensure that future notifications of change are lodged within 35 days of the change occurring.

**Officer Induction Kit**

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Thank you for your correspondence.

Yours faithfully,

**Christine Hibberd**  
**Registered Organisations Commission**

Registered Organisation Commissioner  
Registered Organisation Commission  
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Melbourne Vic 3001

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AR2019 - Finance Sector Union of Australia

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Signed:



Julia Angrisano  
National Secretary

Dated: 1 October 2019

## ANNEXURE A

- Changes to Offices and Office Holders in the Organisation and its Branches *[insert as many pages as required]*:

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[illegible]



9 September 2019

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia  
Sent via email: [julia.angrisano@funion.org.au](mailto:julia.angrisano@funion.org.au)

Dear Julia Angrisano

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6/09/2019	SA	Local Enterprise Council President ANZ	Yes

**Time frames**

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Thank you for your correspondence.

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**Registered Organisations Commission**

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AR2019 - Finance Sector Union of Australia

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Signed:



Julia Angrisano  
National Secretary

Dated: 5 September 2019

## ANNEXURE A

- Changes to Offices and Office Holders in the Organisation and its Branches [*insert as many pages as required*]:

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[illegible]



12 August 2019

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia  
Sent via email: [julia.angrisano@fsunion.org.au](mailto:julia.angrisano@fsunion.org.au)

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12/08/2019	South Australia	Local Enterprise Council President Westpac	Yes

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AR2019 - Finance Sector Union of Australia

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Signed:



Julia Angrisano  
National Secretary

Dated: 9 August 2019

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[illegible]



8 August 2019

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National Secretary  
Finance Sector Union of Australia  
Sent via email: [julia.angrisano@fsunion.org.au](mailto:julia.angrisano@fsunion.org.au)

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08/08/2019	South Australia	Local Enterprise Council President NAB vacancy	Yes

**Time frames**

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**Christine Hibberd**  
**Registered Organisations Commission**

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Registered Organisation Commission  
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Melbourne Vic 3001

Dear Sir/Madam,

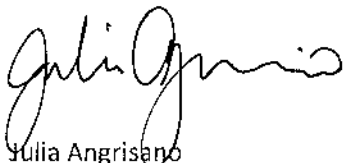
AR2019 - Finance Sector Union of Australia

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Signed:



Julia Angrisano  
National Secretary

Dated: 7 August 2019

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[illegible]



8 July 2019

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National Secretary  
Finance Sector Union of Australia  
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7/06/2019	WA	Local Enterprise Council President NAB	Yes
7/06/2019	NSW/ACT	Local Enterprise Council President NAB	Yes
19/06/2019	SA	Local Enterprise Council President ANZ vacancy	Yes

**Time frames**

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Signed:



Julia Angrisano  
National Secretary

Dated: 19 June 2019

## ANNEXURE A

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[illegible]

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Registered Organisation Commission  
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Julia Angrisano  
National Secretary

Dated: 7 June 2019

## ANNEXURE A

- Changes to Offices and Office Holders in the Organisation and its Branches *[insert as many pages as required]*:

*Please note the 35 days begins at the earliest event (for instance when the officer retires) and an organisation may need to notify the events separately if the appointment or election process will take longer than 35 days.*

[illegible]



16 May 2019

Julia Angrisano  
National Secretary  
Finance Sector Union of Australia  
Sent via email: [julia.angrisano@fsunion.org.au](mailto:julia.angrisano@fsunion.org.au)

Dear Julia Angrisano,

**Declaration and information lodged under subsection 233(1) for 2019 (AR2019/43)**

I acknowledge receipt by the Registered Organisations Commission (the ROC) on 31 January 2019 of your organisation's Annual Return which provides information under subsection 233(1) of the *Fair Work (Registered Organisations) Act 2009* (the RO Act).

Thank you for providing your Annual Return.

The documents lodged provide the required information for the 2019 Annual Return of the Finance Sector Union of Australia.

The Annual Return has been filed. Annual returns are publicly available on the website through the [List of Registered Organisations](#).

**Notifications of Change**

Any changes to these records must be notified to the ROC within 35 days of the change. A template Notification of Change Declaration is available on the [fact-sheets](#) page of our website. The Finance Sector Union of Australia is encouraged to use this template if any changes occur.

If you have any queries regarding this correspondence I can be contacted on 1300 341 665 or by email at [regorgs@roc.gov.au](mailto:regorgs@roc.gov.au)

Yours faithfully,

**Anne Batshoun**  
**Registered Organisations Commission**

29 March 2019

General Manager  
Registered Organisations Commission  
GPO Box 2983  
MELBOURNE, VIC 3001

[regorgs@roc.gov.au](mailto:regorgs@roc.gov.au)

Dear Sir/Madam,

**Re: AR2019 - Finance Sector Union of Australia – Annual Return of Information  
for Year 2019**

Please find attached the Annual Return of Information for the Finance Sector Union of Australia in accordance with Regulation 147 Fair Work (Registered Organisations) Regulations 2009 and Sections 230 and 233 Fair Work (Registered Organisations) Act 2009.

Please note this return replaces previous lodgement of 31 January 2019 and includes details regarding financial training as per Section 293K.

Yours faithfully,



**Julia Angrisano**  
**National Secretary**

Attach.

**ANNUAL RETURN OF INFORMATION (organisation with branches) in accordance with Regulation 147 *Fair Work (Registered Organisations) Regulations 2009* and Sections 230 and 233 *Fair Work (Registered Organisations) Act 2009***

I, Julia Angrisano being the National Secretary of the Finance Sector Union of Australia, declare the following:

1. I am authorised to make this declaration.
2. The register of members has, during the immediately preceding calendar year, been kept and maintained as required by s.230(1)(a) and s.230(2) of the *Fair Work (Registered Organisations) Act 2009* (the Act).
3. The following is a correct statement of the information contained in the records required to be kept by the organisation in accordance with s.230(1)(b), (c), and (d) of the Act:
  - The address of the organisation is Finance Sector Union of Australia, 341 Queen Street, Melbourne 3000.<sup>1</sup>
  - The name and address of each branch of the organisation is:<sup>2</sup>
    1. Finance Sector Union or Australia  
CBA Section  
341 Queen Street  
Melbourne Vic 3000
    2. Finance Sector Union or Australia  
RBA Section  
341 Queen Street  
Melbourne Vic 3000
  - On 31 December in the previous year the number of members was 29,070.<sup>3</sup>

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<sup>1</sup> s.230(1)(d); reg.147(d)

<sup>2</sup> s.230(1)(d); reg.147(a) & (d)

<sup>3</sup> s.230(1)(d); reg.147(f)

- A list of offices and the names, postal addresses and occupations of persons holding those offices as at the date of this declaration is attached at Annexure A and forms part of this declaration.
- There are no elections scheduled for 2019
- During the previous 12 months:<sup>4</sup>
  - NO branches COMMENCED or CEASED operation.
- The organisation:
  - Has not entered into an agreement under s.151(1) of the Act with a state union.

Signed:

Dated: 29 March 2019

*[PLEASE NOTE: This declaration must be lodged with the Registered Organisations Commission by 31 March. It can be submitted to [regorgs@roc.gov.au](mailto:regorgs@roc.gov.au). If at any time in the year this information changes a Notification of Changes must be lodged with the ROC within **35 days** of the change.<sup>5</sup>]*

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<sup>4</sup> s.230(1)(d); reg.147(b) & (c)

<sup>5</sup> s.233(2); reg. 151

**ANNEXURE A****THIS IS A PUBLIC DOCUMENT THAT WILL BE PUBLISHED ON THE WEBSITE**

- Offices and Office Holders in the Organisation and its Branches [*insert as many pages as required*]:

Branch	Name of Office (include any offices that are vacant)	Name of Office Holder	Postal Address of Office Holder	Occupation of Office Holder	Officers with Financial Duties	Trained
National	National Secretary	Julia Angrisano	c/- 341 Queen Street, Melbourne	Paid Official	Yes	Scheduled for 2 April 2019
National	National Assistant Secretary	Nathan Rees	As Above	Paid Official	Yes	Yes
National	National President	Johanna Tran	As Above	Finance Worker	Yes	Yes
NSW/ACT	Local Executive Secretary	Rebecca Reilly	As Above	Paid Official	Yes	Yes
VIC/TAS	Local Executive Secretary	David Scanlon	As Above	Paid Official	Yes	Yes
QLD	Local Executive Secretary	Wendy Streets	As Above	Paid Official	Yes	Yes
SA/NT	Local Executive Secretary	Jason Hall	As Above	Paid Official	Yes	Yes
WA	Local Executive Secretary	Dianne Marshall	As Above	Paid Official	Yes	Yes
National	National Executive Delegate (President of the National Enterprise Council) ANZ	Maurice Farrell	As Above	Finance Worker	Yes	Scheduled for 2 April 2019
National	National Executive Delegate (President of the	Allison Cruze	As Above	Finance Worker	Yes	Yes

	National Enterprise Council) CBA					
National	National Executive Delegate (President of the National Enterprise Council) Insurance	Julie Engel	As Above	Finance Worker	Yes	Yes
National	National Executive Delegate (President of the National Enterprise Council) Midsized Banks	Adam Fay	As Above	Finance Worker	Yes	Yes
National	National Executive Delegate (President of the National Enterprise Council) NAB	Paul Ferrari	As Above	Finance Worker	Yes	Yes
National	National Executive Delegate (President of the National Enterprise Council) St George/Bank SA	Susanne Pearce	As Above	Finance Worker	Yes	Yes
National	National Executive Delegate (President of the National Enterprise Council) RBA	Peter Tancred	As Above	Finance Worker	Yes	Yes
National	National Executive Delegate (President of the National Enterprise Council) Westpac	Sacha Hammersley	As Above	Finance Worker	Yes	Scheduled for 26 June 2019
National	National President of the General Section	Matthew Rowe	As Above	Finance Worker	Yes	Yes
NSW/ACT	CBA NEC President and NEC Member	Allison Cruze	As Above	Finance Worker	No	na
QLD	CBA NEC Member and NEC Deputy National Executive Delegate	Kathryn Martin	As Above	Finance Worker	No	na

VIC/TAS	CBA NEC Member	Valerie Street	As Above	Finance Worker	No	na
SA/NT	CBA NEC Member	Kristy Horner	As Above	Finance Worker	No	na
WA	CBA NEC Member	Charmane Hollyock	As Above	Finance Worker	No	na
NSW/ACT	RBA NEC President and NEC Member	Peter Tancred	As Above	Finance Worker	No	na
NSW/ACT	RBA NEC Member and NEC Deputy National Executive Delegate	Jason Jux	As Above	Finance Worker	No	na
NSW/ACT	Local Executive President	Susanne Pearce	As Above	Finance Worker	No	na
VIC/TAS	Local Executive President	Steven Howland	As Above	Finance Worker	No	na
QLD	Local Executive President	Paul Selke	As Above	Finance Worker	No	na
SA/NT	Local Executive President	Tracy Piltz	As Above	Finance Worker	No	na
WA	Local Executive President	Adam Fay	As Above	Finance Worker	No	na
NSW/ACT	Local Enterprise Council President NAB	Dale Mills	As Above	Finance Worker	No	na
VIC/TAS	Local Enterprise Council President NAB	Steven Howland	As Above	Finance Worker	No	na
QLD	Local Enterprise Council President NAB	Tania McDougall	As Above	Finance Worker	No	na
SA/NT	Local Enterprise Council President NAB	Emma Branson	As Above	Finance Worker	No	na
WA	Local Enterprise Council President NAB	Vacant	As Above	Finance Worker	No	na
NSW/ACT	Local Enterprise Council President ANZ	Maurice Farrell	As Above	Finance Worker	No	na

VIC/TAS	Local Enterprise Council President ANZ	Kolby Newland	As Above	Finance Worker	No	na
QLD	Local Enterprise Council President ANZ	Vacant	As Above	Finance Worker	No	na
SA/NT	Local Enterprise Council President ANZ	Liz Petrovski	As Above	Finance Worker	No	na
WA	Local Enterprise Council President ANZ	Marianne Hywood	As Above	Finance Worker	No	na
NSW/ACT	Local Enterprise Council President Westpac	Penny Stefanou	As Above	Finance Worker	No	na
VIC/TAS	Local Enterprise Council President Westpac	Sacha Hammersley	As Above	Finance Worker	No	na
QLD	Local Enterprise Council President Westpac	Paul Selke	As Above	Finance Worker	No	na
SA/NT	Local Enterprise Council President Westpac	Vacant	As Above	Finance Worker	No	na
WA	Local Enterprise Council President Westpac	Melissa Chester	As Above	Finance Worker	No	na
NSW/ACT	Local Enterprise Council President CBA	Allison Cruze	As Above	Finance Worker	No	na
VIC/TAS	Local Enterprise Council President CBA	Valerie Street	As Above	Finance Worker	No	na
QLD	Local Enterprise Council President CBA	James Dixon	As Above	Finance Worker	No	na
SA/NT	Local Enterprise Council President CBA	Kristy Horner	As Above	Finance Worker	No	na
WA	Local Enterprise Council President CBA	Charmane Hollyock	As Above	Finance Worker	No	na
NSW/ACT	Local Enterprise Council President St George/BSA	Susanne Pearce	As Above	Finance Worker	No	na
SA/NT	Local Enterprise Council President St George/BSA	Tracy Piltz	As Above	Finance Worker	No	na
VIC/TAS, QLD, WA	Local Enterprise Council President St George/BSA	Isobel Fish	As Above	Finance Worker	No	na