



3 September 2020

Allison Cruze
CBA NEC President
Finance Sector Union of Australia-Commonwealth Bank Officers Section
Sent via email: fsuinfo@fsunion.org.au

cc: Financial Sector Union of Australia, julia.angrisano@fsunion.org.au

Dear Allison Cruze

The Finance Sector Union of Australia-Commonwealth Bank Officers Section's Officer and related party disclosure statement (ORP Statement)

Thank you for providing your ORP statement. Your ORP statement includes information required to be provided to your members and lodged under subsection 293J of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

Summary of your ORP Statement and Review Outcome

Financial year ending 30 June 2019
Matter number ORP2019/70
Lodgement date 20 December 2019
Review Advanced Review
Result FILED

Your advanced review

Your ORP statement had an **advanced review** which is a comprehensive review that evaluates compliance with the requirements of the Fair Work (Registered Organisations) Act 2009.



Your ORP statement satisfied the requirements of the advanced review and has been uploaded to the ROC website.

The ROC's risk-based approach

Over a five year period the ORP statement of every organisation and branch will be subject to at least one advanced review. An advanced review is a comprehensive review. The ROC's [advanced review checklist](#) is published on our website.

This year your ORP statement was assessed against an advanced review.

Do you have questions?

Important information and education materials will be available to you in time for next year's ORP statement. We recommend you [subscribe to the ROC's subscription service!](#)

If you have any queries we can be contacted on 1300 341 665 or by email at regorgs@roc.gov.au.

Yours sincerely

Registered Organisations Commission

OFFICER AND RELATED PARTY DISCLOSURE STATEMENT in accordance with Section 293J *Fair Work (Registered Organisations) Act 2009*

I, Nathan Rees, being the National Assistant Secretary of the Finance Sector Union of Australia, declare the following Officer and Related Party Disclosure Statement.

Organisation Name:	Finance Sector Union of Australia	Branch Name:	CBA Branch
Financial year start date:	1 July 2018	Financial year end date:	30 June 2019

Top Five Rankings of Officers – Relevant remuneration and non-cash benefits

When all officers in the Finance Sector Union of Australia – CBA Branch are ranked by relevant remuneration for the financial year, the following officers are ranked no lower than fifth:

Full Name	Office (e.g. Secretary)	Actual Amount of Relevant Remuneration	Value of Relevant non- cash benefits	Form of relevant non- cash benefits (e.g. car)
1. Valerie Street	NEC Member/LEC President for Vic/Tas	\$2,000	NIL	NIL
1. Kristy Horner	NEC Member/LEC President for SA/NT	\$2,000	NIL	NIL
2. Kathryn Martin	NEC Member/LEC President for Qld from 15 October 2018	\$1,250	NIL	NIL

3. Charmayne Hollyock	NEC Member/LEC President for WA	\$1,000	NIL	NIL
4. Scott Brady	NEC Member/LEC President for Qld until 15 October 2018	\$583	NIL	NIL
5. Allison Cruze	NEC President /NEC Member/ LEC President for NSW/ACT	NIL	NIL	NIL

Please note:

- None of the officers listed above received non-cash benefits from the branch/organisation.
- Relevant remuneration for officers above were honorarium fees received from the organisation.
- Allison Cruze is the National Enterprise Council President and already in receipt of honorarium fees as a National Executive Delegate and is disclosed in the FSU Organisation Officer and Related Party Disclosure Statement.
- National Enterprise Members are entitled to an honorarium fees of \$2,000 per annum. Charmayne Hollyock chose not to receive honorarium fees from 31 December 2018.
- Local Enterprise Council President do not receive an honorarium fee.

Payments to related parties and declared persons or bodies

During the financial year, the Finance Sector Union of Australia – CBA Branch made the following payments to related parties or declared persons or bodies. The details of these payments are included below. This list does not include payments that have been exempted from disclosure under section 293G.

Date	Name	Nature of relationship (e.g. company owned by Secretary)	Purpose of payment (e.g. catering)	Amount	Other relevant details
				\$	
				\$	
				\$	
				\$	
				\$	

The branch did not make any payments to related parties or declared persons or bodies that are required to be disclosed.

Signed by the officer:



Dated: 20 December 2019

[PLEASE NOTE: The Officer and Related Party Disclosure Statement must be provided to members and a copy lodged with the Registered Organisations Commission (ROC) within 6 months of the end of the financial year. It can be lodged with the ROC by emailing to regorgs@roc.gov.au. ALL BRANCHES are required to lodge an Officer and Related Party Disclosure Statement.]