

21 January 2020

Lloyd Williams
National Secretary
Health Services Union
Sent via email: Lloydw@hsu.net.au

Dear Lloyd Williams

The Health Services Union's Officer and related party disclosure statement (ORP Statement)

Thank you for providing your ORP statement. Your ORP statement includes information required to be provided to your members and lodged under subsection 293J of the *Fair Work (Registered Organisations) Act 2009* (the RO Act).

# **Summary of your ORP Statement and Review Outcome**

Financial year ending 30 June 2019

Matter number ORP2019/77

Lodgement date 23 December 2019

Review Advanced Review

Result FILED

Website: www.roc.gov.au

### Your advanced review

Your ORP statement had an **advanced review** which is a comprehensive review that evaluates compliance with the requirements of the Fair Work (Registered Organisations) Act 2009.



Your ORP statement satisfied the requirements of the advanced review.

## The ROC's risk-based approach

Over a five-year period the ORP statement of every organisation and branch will be subject to at least one advanced review. An advanced review is a comprehensive review. The ROC's <u>advanced review checklist</u> is published on our website.

This year your ORP statement was assessed against an advanced review. However we cannot check all legislative requirements.



You can be penalised for any noncompliance (whether checked in this advanced review or not)

## Do you have questions?

Important information and education materials will be available to you in time for next year's ORP statement.

We recommend you subscribe to the ROC's subscription service!

If you have any queries we can be contacted on 1300 341 665 or by email at <a href="mailto:regorgs@roc.gov.au">regorgs@roc.gov.au</a>.

Yours sincerely

**Registered Organisations Commission** 

# OFFICER AND RELATED PARTY DISCLOSURE STATEMENT in accordance with Section 293J Fair Work (Registered Organisations) Act 2009

I, Lloyd Williams, being the National Secretary of the Health Services Union, declare the following Officer and Related Party Disclosure Statement.

| Organisation Name:         | Health Services Union | Branch Name:             | National Office |
|----------------------------|-----------------------|--------------------------|-----------------|
| Financial year start date: | 1 July 2018           | Financial year end date: | 30 June 2019    |

# Top Five Rankings of Officers – Relevant remuneration and non-cash benefits

When all officers in the Health Services Union are ranked by relevant remuneration for the financial year, the following officers are ranked no lower than fifth:

| Full Name         | Office                                    | Item                         | Payment or benefit | Actual Amount | Notes |
|-------------------|---|------------------------------|--------------------|---------------|-------|
|                   | (e.g. Secretary)                          |                              |                    | of Relevant   |       |
|                   |   |                              |                    | Remuneration  |       |
|                   |   |                              |                    | or benefit    |       |
| 1. Lloyd Williams | National Secretary /                      | Wages                        | Payment            | \$156,266     |       |
|                   | Branch Secretary of Health Services Union | Superannuation               | Payment            | \$23,329      |       |
|                   | Victoria No. 2 Branch                     | Private use of Motor Vehicle | Non-cash benefit   | \$1,294       |       |

| Full Name       | Office<br>(e.g. Secretary)  | Item  | Payment or benefit               | Actual Amount of Relevant Remuneration or benefit | Notes  |
|-----------------|---|---|----------------------------------|---|--|
|                 |   | Director's Fees                                   | No benefit to Officer            | \$66,323  | HSU Policy on board<br>appointments requires that<br>board fees of paid officers<br>are paid to the officer's<br>branch Health Services<br>Union Victoria No. 2 Branch |
|                 |   | Superannuation on Director's Fees                 | Payment                          | \$6,300   | Paid by H.E.S.T. Australia<br>Ltd  |
|                 |   | Director's Fees                                   | No benefit to Officer            | \$15,430  | HSU Policy on board<br>appointments requires that<br>board fees of paid officers<br>are paid to the officer's<br>branch Health Services<br>Union Victoria No. 2 Branch |
|                 |   | Superannuation on Director's Fees                 | Payment                          | \$1,465   | Paid by IFM Investors  |
| 2. Gerard Hayes | National President / Branch Secretary of Health Services Union New South Wales Branch | Wages Superannuation Private use of Motor Vehicle | Payment Payment Non-cash benefit | \$176,469<br>\$17,807<br>\$4,312                  | Paid by Health Services<br>Union NSW (state union)   |

| Full Name           | Office<br>(e.g. Secretary)  | Item  | Payment or benefit               | Actual Amount of Relevant Remuneration or benefit | Notes |
|---------------------|---|---|----------------------------------|---|-------|
| 3. Diana Asmar      | National Senior Vice<br>President / Branch<br>Secretary of Health<br>Services Union<br>Victoria No. 1 Branch  | Wages Superannuation Non-cash benefit             | Payment Payment Non-cash benefit | \$171,668<br>\$19,159<br>NIL                      |       |
| 4. Timothy Jacobson | National Assistant<br>Secretary / State<br>Secretary Health<br>Services Union<br>Tasmanian Branch   | Wages Superannuation Private use of Motor Vehicle | Payment Payment Non-cash benefit | \$153,224<br>\$13,636<br>\$10,091                 |       |
| 5. Craig McGregor   | National Trustee / Branch Secretary of Health Services Union Victoria No. 3 Branch /Member of National Executive /Branch Delegate to National Council | Wages Superannuation Private use of Motor Vehicle | Payment Payment Non-cash benefit | \$149,506<br>\$14,007<br>\$6,632                  |       |

• The officers without any form of non-cash benefits identified against their name in the table above did not receive any non-cash benefits from the branch/organisation.

### **Relevant Remuneration:**

Section 293BC defines relevant remuneration to include any remuneration paid, during the financial year, to the officer by the organisation or branch AND any remuneration disclosed by the officer to the organisation or branch. These disclosures are made under s. 293B and must include remuneration paid to the officer

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- because the officer is a member of a board only because they are an officer of the organisation/branch OR they were nominated for the board by the organisation, branch or peak council, or
- by a related party of the organisation/branch in connection with the performance of the officer's duties as an officer.

#### Relevant non-cash benefits:

Section 293BC defines relevant non-cash benefits as any non-cash benefits provided to an officer, at any time during the financial year, in connection with the performance of the officer's duties as an officer by the organisation, branch or a related party of the organisation/branch. Non-cash benefits include property and services but not a computer, mobile phone or other electronic device used only or mainly for work purposes.

For further information on definitions and these requirements please see our <u>Disclosure Obligations Page</u> or our <u>Fact Sheets page</u>

# Payments to related parties and declared persons or bodies

During the financial year, the Health Services Union made the following payments to related parties or declared persons or bodies. The details of these payments are included below. This list does not include payments that have been exempted from disclosure under section 293G.

| Date       | Name                 | Nature of relationship               | Purpose of payment | Amount   | Other relevant              |
|------------|----------------------|--------------------------------------|--------------------|----------|-----------------------------|
|            |                      | (e.g company owned by Secretary)     | (e.g. catering)    |          | details                     |
| 1/7/2018 – | Juanita Navas-Nguyen | Daughter of Branch Secretary South   | Wages – casual     | \$20,818 | Employed by                 |
| 30/6/2019  |                      | Australia/ Northern Territory Branch | bookkeeper         |          | National Union              |
|            |                      |                                      | Superannuation     | \$1,978  | to work in the SA/NT Branch |

| Date                    | Name        | Nature of relationship (e.g company owned by Secretary)          | Purpose of payment (e.g. catering)    | Amount                | Other relevant details                                     |
|-------------------------|-------------|--|---------------------------------------|-----------------------|--|
| 1/7/2018 –<br>30/6/2019 | Tammy Munro | Wife of State Secretary Health<br>Services Union Tasmania Branch | Wages – lead organiser Superannuation | \$112,498<br>\$10,151 | Employed by<br>Health Services<br>Union Tasmania<br>Branch |

Signed by the officer:

Lloyd Williams

**National Secretary** 

Dated: 20 December 2019

[PLEASE NOTE: The Officer and Related Party Disclosure Statement must be provided to members and a copy lodged with the Registered Organisations Commission (ROC) within 6 months of the end of the financial year. It can be lodged with the ROC by emailing to <a href="mailto:regorgs@roc.gov.au">regorgs@roc.gov.au</a>. ALL BRANCHES are required to lodge an Officer and Related Party Disclosure Statement.]