7 April 2020

Joshua Peak
Branch Secretary/Treasurer
Shop, Distributive and Allied Employees Association-South Australian Branch
Sent via email: secretary@sda.com.au

Dear Joshua Peak

The Shop, Distributive and Allied Employees Association-South Australian Branch's Officer and related party disclosure statement (ORP Statement)

Thank you for providing your ORP statement. Your ORP statement includes information required to be provided to your members and lodged under subsection 293J of the Fair Work (Registered Organisations) Act 2009 (the RO Act).

## **Summary of your ORP Statement and Review Outcome**

Financial year ending 30 June 2019

Matter number ORP2019/158

Lodgement date 31 October 2019

Review Primary Review

Result FILED

### Your primary review

Your ORP statement had a **primary review** which checked whether it was signed by an officer, lodged on time, included the required NIL statements and whether you met the requirements that the ROC raised with you last year.



Your ORP statement satisfied the requirements of the primary review and has been uploaded to the ROC website.

## The ROC's risk-based approach

Over a five year period the ORP statement of every organisation and branch will be subject to at least one advanced review. An advanced review is a more comprehensive review. This year your ORP statement was assessed against a primary review.

The ROC's advanced review checklist is published on our website.

A primary review does NOT check all legislative requirements. Also, it is not possible for the ROC to check the accuracy of the information in the statement.



Non-compliance (whether checked in this primary review or not) may result in a penalty.

### Do you have questions?

Information and education materials are available on our <u>website</u>. These materials are regularly updated. We recommend you <u>subscribe to the ROC's subscription service</u>.

If you have any queries we can be contacted on 1300 341 665 or by email at regorgs@roc.gov.au.

Yours sincerely

**Registered Organisations Commission** 

# OFFICER AND RELATED PARTY DISCLOSURE STATEMENT in accordance with Section 293J Fair Work (Registered Organisations) Act 2009

I, Joshua Mark David Peak, being the Secretary/Treasurer of the Shop Distributive and Allied Employees Association South Australian Branch, declare the following Officer and Related Party Disclosure Statement.

Organisation Name:	Shop Distributive and Allied Employees Association	Branch Name:	South Australian Branch
Financial year start date:	1 July 2018	Financial year end date:	30 June 2019

# Top Five Rankings of Officers – Relevant remuneration and non-cash benefits

When all officers in the Shop Distributive and Allied Employees Association South Australian Branch are ranked by relevant remuneration for the financial year, the following officers are ranked no lower than fifth:

Full Name	Office (e.g. Secretary)	Actual Amount of Relevant Remuneration	Value of Relevant non-cash benefits	Form of relevant non- cash benefits (e.g. car)
1. Sonia Romeo	Assistant Secretary	\$23,851	Nil	Nil
2. Joshua Mark David Peak	Secretary/Treasurer	\$13,271	Nil	Nil
Maree Dorene     Appelkamp	Vice-President	\$1,435	Nil	Nil
4. Adam Izzo	Committee member	\$820	Nil	Nil
5. Tara O'Malley	Committee member	\$615	Nil	Nil

None of the officers listed above received non-cash benefits from the branch/organisation.

### **Relevant Remuneration:**

Section 293BC defines relevant remuneration to include any remuneration paid, during the financial year, to the officer by the organisation or branch AND any remuneration disclosed by the officer to the organisation or branch. These disclosures are made under s. 293B and must include remuneration paid to the officer

- because the officer is a member of a board only because they are an officer of the organisation/branch OR they were nominated for the board by the organisation, branch or peak council, or
- by a related party of the organisation/branch in connection with the performance of the officer's duties as an officer.

#### Relevant non-cash benefits:

Section 293BC defines relevant non-cash benefits as any non-cash benefits provided to an officer, at any time during the financial year, in connection with the performance of the officer's duties as an officer by the organisation, branch or a related party of the organisation/branch. Non-cash benefits include property and services but not a computer, mobile phone or other electronic device used only or mainly for work purposes.

For further information on definitions and these requirements please see our <u>Disclosure Obligations Page</u> or our <u>Fact</u> Sheets page

# Payments to related parties and declared persons or bodies

During the financial year, the Shop Distributive and Allied Employees Association South Australian Branch made no payments to related parties or declared persons or bodies. The details of these payments are included below. This list does not include payments that have been exempted from disclosure under section 293G.

Date	Name	Nature of relationship  (e.g company owned by Secretary)	Purpose of payment (e.g. catering)	Amount	Other relevant details
				\$ Nil	
				\$	
				\$	
				\$	
				\$	
				\$	
				\$	

The branch/organisation did not make any payments to related parties or declared persons or bodies that are required to be disclosed.

Joshua Mark David Peak Secretary/Treasurer

Signed by the officer:

Dated:

[PLEASE NOTE: The Officer and Related Party Disclosure Statement must be provided to members and a copy lodged with the Registered Organisations]